

Regulated information – Paris, 27 June 2019

Following the Management Board's proposal to amend the draft resolution on the appropriation of income submitted to the Annual General Meeting of 26 June 2019, the shareholders of CNIM S.A. adopted this resolution, as amended, by a majority of 99.52% of the voting rights of shareholders present or represented. The entire profit for the year ended 31 December 2018 was therefore allocated to 'Retained earnings'.

In accordance with the agreement entered into by CNIM with the majority of its financing banks, the covenants as of 30 June 2019 will not therefore be applied. As well as barring the distribution of dividends for the year ended 31 December 2018, this agreement provides for strengthened reporting obligations and a 40 basis point increase in the margin applicable to the portion of the Group's debt granted by its financing banks, as well as a non-significant lump sum cost.

The financing banks expressed their wish to postpone discussions on the covenants as of 31 December 2019 until the last quarter of the current financial year.

CNIM S.A. reminds you that note 22 (Borrowings and financial liabilities) to the consolidated financial statements for the year ended 31 December 2018, as included in the 2018 Registration Document, provides details of the Group's borrowings and financial liabilities, their amounts and their covenant ratios.

About the CNIM Group

Founded in 1856, CNIM is a French international equipment manufacturer and industrial contractor. The Group works in the environment, energy, defence and high technology sectors to serve large private and public companies, local authorities and States. Technological innovation is at the heart of the equipment and services designed and produced by the Group. They contribute to the production of cleaner and more competitive energy, to reducing the environmental impact of industrial activities, to the safety of sensitive facilities and infrastructure, and to the protection of people and States. Listed on Euronext Paris, the Group has a stable and majority family shareholder base, committed to its development. CNIM employs 2,613 people and had revenues of €689.8 million in 2018, 62.1% of which generated by exports.

Contacts

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Financial calendar available at www.cnim.com