

Regulated information – Paris, 26 June 2019

Following the profit warning published on 16 May 2019, CNIM S.A. has obtained in advance the agreement of the majority of its financing banks not to apply its covenants as of 30 June 2019, provided, amongst others, that no dividends are distributed for the year ended 31 December 2018.

Consequently, pending the waiving of that condition, the Management Board will propose at the General Meeting called at 3 p.m. today that the draft third resolution be amended to submit to the shareholders the allocation in full of the result for the financial year ended 31 December 2018 to 'Retained earnings'.

About the CNIM Group

Founded in 1856, CNIM is a French international equipment manufacturer and industrial contractor. The Group works in the environment, energy, defence and high technology sectors to serve large private and public companies, local authorities and States. Technological innovation is at the heart of the equipment and services designed and produced by the Group. They contribute to the production of cleaner and more competitive energy, to reducing the environmental impact of industrial activities, to the safety of sensitive facilities and infrastructure, and to the protection of people and States. Listed on Euronext Paris, the Group has a stable and majority family shareholder base, committed to its development. CNIM employs 2,613 people and had revenues of €689.8 million in 2018, 62.1% of which generated by exports.

Contacts

info-communication@cnim.com

Financial calendar available at www.cnim.com