

Regulated information – Paris, 23 April 2020

Discussions between CNIM Group, the State, its financing banks, credit insurers and partners on medium-term financing and the trusts securing it are in the process of being finalized. The outcome of the final protocol should take place shortly.

Consequently, the Management Board has decided to postpone the general meeting convened on 24 April 2020 on the establishment of these trusts, to allow its shareholders to access complete and up-to-date information to make their decision.

The date of the second shareholders' meeting will be communicated as soon as possible and as soon as the final agreement has been signed.

About CNIM

Founded in 1856, CNIM is a French equipment manufacturer and industrial contractor operating on a worldwide basis. The Group provides its products and services to major public and private sector organizations, local authorities and national governments in Environment, Energy, Defense, and High Technology markets. Technological innovation is at the core of equipment and services designed and manufactured by the Group. They contribute to produce cleaner and more competitive energy, to limit environmental impacts of industrial activities, to secure sensitive facilities and infrastructures, and to protect individuals and nation states. CNIM is listed on the Euronext exchange in Paris. It relies on a stable family-based majority shareholding structure committed to its development. The Group employs 2,613 people and had revenues of €689.8 million in 2018, 62.1% of which was from exports.

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