

Regulated information - Paris, 30 October 2021

QUARTERLY INFORMATION

3rd Quarter 2021

Order intake

(in € millions)	2020				2021				Change 2021/2020
	1 st quarter	2 nd quarter	3 rd quarter	Total at 30.09.2020	1 st quarter	2 nd quarter	3 rd quarter	Total at 30.09.2021	
Environment & Energy	183.7	1.7	49.2	234.6	42.2	55.5	151.4	249.2	6.2%
Innovation & Systems	44.6	41.6	83.6	169.8	37.7	47.2	26.1	110.9	-34.7%
Other	0.2	-	0.7	0.9	0.1	0.4	0.3	0.8	-7.9%
Group	228.5	43.3	133.4	405.2	80.0	103.1	177.8	360.9	-10.9%

The Group's order intake for the nine-month period ended 30 September 2021 totalled €360.9 million, including €249.2 million relating to Environment & Energy and €110.9 million relating to Innovation & Systems.

The Environment & Energy EPC Division has booked €155.2 million of orders as of September 30, 2021, mainly including the construction phase of the waste recovery unit in Reunion Island for €139 million.

Comparative revenues

(in € millions)	2020				2021				Change 2021/2020
	1 st quarter	2 nd quarter	3 rd quarter	Total at 30.09.2020	1 st quarter	2 nd quarter	3 rd quarter	Total at 30.09.2021	
Environment & Energy	99.0	98.7	94.7	292.4	80.9	96.2	78.8	256.0	-12.4%
Innovation & Systems	36.9	43.9	44.2	125.0	45.0	44.9	47.2	137.1	9.7%
Other	0.1	0.1	0.3	0.5	0.1	0.4	0.3	0.8	
Group total	135.9	142.7	139.2	417.9	126.0	141.5	126.3	393.9	-5.7%

Revenues for the nine-month period ended 30 September 2021 totalled €393.9 million, including €256 million relating to the Environment & Energy and €137.1 million relating to the Innovation & Systems.

The decrease in revenue in the Environment and Energy division is due to the disposal of the O&M business at the end of July and the delivery of major EPC projects in early 2021.

Backlog

(in € millions)	Backlog at 01.01.2021	Total at 30.09.2021			Backlog at 30.09.2021
		Order intake	Change in consolidation scope	Revenues	
Environment & Energy	901.1	249.2	(85.4)	256.0	808.9
Innovation & Systems	295.2	110.9	(9.6)	137.1	259.5
Other	-	0.8	-	0.8	-
Group total	1,196.3	360.9	(95.0)	393.9	1,068.3

The backlog at 30 September 2020 was €1,068.3 million, including €808.9 million relating to Environment & Energy and €259.5 million relating to Innovation & Systems.

It is 10.7% lower than the backlog at 1 January 2020 and represents 23 months of revenues.

Cash flow

At 30 September 2021, the Group had net debt of €120.4 million after taking into account gross cash of €50.9 million.

Outlook

The end of September results of the Turnkey Plant Division show a stabilisation of losses compared to the situation at the end of June.

Nevertheless, the year 2021 will result in a heavy operating loss and, despite the exceptional profit resulting from the waiver of a part of the financial debts, the equity situation will remain negative.

The Company is continuing to work on the recovery of its loss-making subsidiaries while actively seeking affiliation opportunities.

About CNIM Group

CNIM Group develops, designs and produces turnkey industrial solutions with high technological content and provides expertise, services and operations in the areas of the environment, energy, defense and industry.

Contact : info-communication@cnim.com

This document is a translation into English of the original French document. In the event of a conflict in interpretation, reference should be made to the French version, which is the authentic text.