

Paris, 29 May 2019

PRESS RELEASE

CNIM Group acquires COMETAL France and strengthens its service offering in combustion systems

CNIM Group announces the acquisition of 100% of the share capital of COMETAL France.

Created in 2000, COMETAL France is a French industrial company generating revenue of around €2 million. COMETAL is a specialist in the production and maintenance of combustion grates for biomass cogeneration plants and waste-to-energy plants. The company also sells spare parts.

COMETAL's activities are highly complementary to those of CNIM Environment & Energy, both in Biomass, a field in which CNIM is seeking to develop, and in Services. With this acquisition, CNIM is expanding and strengthening its offer of services, retrofit and spare parts in its preferred markets.

François Darpas, CEO of CNIM Environment & Energy's Services entity, explains: *"CNIM is accelerating its development as a key player in thermal services and environmental impact reduction in Europe and Africa. The strong synergies with COMETAL, in particular in terms of business and know-how, will be a major asset in achieving our ambition".*

About CNIM: <http://www.cnim.com>

Founded in 1856, CNIM is a French equipment manufacturer and industrial contractor operating on a worldwide basis. The Group serves large private and public companies, local authorities and States and operates in the environmental, energy, defence and high technology sectors. Technological innovation is at the heart of the equipment and services designed and produced by the Group. They contribute to the production of cleaner and more competitive energy, to the reduction of the environmental impact of industrial activities, to the safety of sensitive facilities and infrastructures, and to the protection of persons and States. Listed on Euronext Paris, the Group has a family-controlled stable shareholding structure, committed to its development. CNIM employs 2,613 people and achieved a turnover of €689.8 million in 2018, 62.1% of which generated from export sales.

Press contacts

Agence Gootenberg

Laurence Colin

laurence.colin@gootenberg.fr

Tel: +33 1 43 59 00 46

Frédérique Vigizzi

frederique.vigizzi@gootenberg.fr

Tel.: +33 1 43 59 29 84